

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR NIFORM LIMITED OFFERING EXEMPTION

| i | OMB APP | ROVAL | | | | | |
|---|--------------------------|----------------|--|--|--|--|--|
| | OMB Number: | 3235-0076 | | | | | |
| | Expires: | April 30, 2008 | | | | | |
| | Estimated average burden | | | | | | |
| į | hours per respon | se 16.00 | | | | | |

| SEC USE ONLY | | | | | | | | | |
|---------------|--|--------|--|--|--|--|--|--|--|
| Prefix | | Serial | | | | | | | |
| | | | | | | | | | |
| DATE RECEIVED | | | | | | | | | |
| | | 1 | | | | | | | |

| Name of Offering (check if this is an amendment and name has changed, and indicate change.) | |
|---|--|
| Murvin & Meier Oil Co 2005-6 Drilling Program | |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment | W ULOE |
| A. BASIC IDENTIFICATION DATA | |
| 1. Enter the information requested about the issuer | |
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) | 05070702 |
| Murvin & Meier Oil Co. | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| 675 N. North Court, Palatine, IL 60067 | 847-705-0170 |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) | Telephone Number (Including Area Code) |
| Brief Description of Business | |
| Gas and oil exploration | V PROCESSED |
| Type of Business Organization Corporation limited partnership, already formed other (p | lease specify): NOV 2 4 2005 |
| business trust limited partnership, to be formed | THOMSON |
| Actual or Estimated Date of Incorporation or Organization: Month Year | nated FINANCIAL |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) | IIL |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9



A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner David W. Meier, Jr. Full Name (Last name first, if individual) 675 N. North Court, Palatine, IL 60067 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter □ Director General and/or Managing Partner David W. Meier, Sr. Full Name (Last name first, if individual) 675 N. North Court, Palatine, IL 60067 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Peter A. Morse, Sr. Full Name (Last name first, if individual) 675 N. North Court, Palatine, IL 60067 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Promoter Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

| | B. INFORMATION ABOUT OFFERING | | | | | | | |
|--|---|-------------------|--------|--|--|--|--|--|
| 1. | Yes | No ⊠ | | | | | | |
| | | 2 | | | | | | |
| 2. | What is the minimum investment that will be accepted from any individual? | \$ <u>8,725.0</u> | 00 | | | | | |
| 3. | Does the offering permit joint ownership of a single unit? | Yes | No | | | | | |
| <i>3</i> . | Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any | \boxtimes | | | | | | |
| | commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | | | | | | |
| Ful | l Name (Last name first, if individual) | | | | | | | |
| | ne - offeror has not and will not pay, directly or indirectly, any commission or similar remuneration for the solicitation of purchasers. | | | | | | | |
| Bus | siness or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | |
| Naı | me of Associated Broker or Dealer | | | | | | | |
| Sto | tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers | | | | | | | |
| Sia | (Check "All States" or check individual States) | | States | | | | | |
| | | | | | | | | |
| | AL AK AZ AR CA CO CT DE DC FL GA IL IN IA KS KY LA ME MD MA MI MN | MS | MO | | | | | |
| | MT NE NV NH NJ NM NY NC ND OH OK | OR | PA | | | | | |
| | RI SC SD TN TX UT VT VA WA WV WI | WY | PR | | | | | |
| | ll Name (Last name first, if individual) | | | | | | | |
| Tui | i Name (Last name first, if morvioual) | | | | | | | |
| Bu | siness or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | |
| Nai | me of Associated Broker or Dealer | | | | | | | |
| | | | | | | | | |
| Sta | tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers | _ | | | | | | |
| | (Check "All States" or check individual States) | | States | | | | | |
| | AL AK AZ AR CA CO CT DE DC FL GA | HI | ID | | | | | |
| | IL IN IA KS KY LA ME MD MA MI MN | MS | MO | | | | | |
| | MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI | OR WY | PA | | | | | |
| Ful | Il Name (Last name first, if individual) | | | | | | | |
| | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | |
| Na | me of Associated Broker or Dealer | | | | | | | |
| | | | | | | | | |
| Sta | _ | _ | | | | | | |
| | (Check "All States" or check individual States) | ☐ All | States | | | | | |
| | AL AK AZ AR CA CO CT DE DC FL GA | HI | ID | | | | | |
| | IL IN IA KS KY LA ME MD MA MI MN | MS | MO | | | | | |
| | MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI | OR WY | PA | | | | | |
| | المتعا ليقا لتعا لتنا لتعا لنعا لننا لتنا لتنا | | | | | | | |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | |
|----|--|-----------------------------|---------|--|
| | Type of Security | Aggregate Offering Price | A | mount Already Sold |
| | Debt\$ | 0.00 | \$ | 0.00 |
| | Equity\$ | | \$ | 0.00 |
| | Common Preferred | | | |
| | Convertible Securities (including warrants) \$ | 0.00 | \$ | 0.00 |
| | Partnership Interests \$ | | s | 0.00 |
| | Other (Specify oil and gas working interests)\$ | | \$ | 1,116,800.00 |
| | Total\$ | | | 1,116,800.00 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | _ | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | Number Investors | | Aggregate Dollar Amount of Purchases |
| | Accredited Investors | 59 | \$ | 1,116,800.00 |
| | Non-accredited Investors | 0 | \$ | 0.00 |
| | Total (for filings under Rule 504 only) | | \$ | |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | - | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | | | |
| | Type of Offering | Type of Security |] | Dollar Amount Sold |
| | Rule 505 | | \$_ | |
| | Regulation A | | \$_ | |
| | Rule 504 | | _ \$_ | |
| | Total | | _ \$_ | |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | |
| | Transfer Agent's Fees | | \$ | |
| | Printing and Engraving Costs | 🛛 | \$_ | 500.00 |
| | Legal Fees | | \$_ | 5,000.00 |
| | Accounting Fees | | \$_ | 1,500.00 |
| | Engineering Fees | | \$ | |
| | Sales Commissions (specify finders' fees separately) | | <u></u> | |
| | Other Expenses (identify) | | \$ | |
| | Total | 🛛 | \$ | 7,000.00 |

| | b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer." | Question 4.a. This difference is the "adjusted gro | oss | \$ <u>1,1</u> | 09,800.00 |
|----------------|--|---|---------------------------|---------------|-------------|
| 5. | Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Par | y purpose is not known, furnish an estimate ar the payments listed must equal the adjusted gro | nd | | |
| | | | Payments to | | |
| | | | Officers, Directors, & | т | Payments to |
| | | | Affiliates | r | Others |
| | Salaries and fees | | ¬ s | □ s | |
| | Purchase of real estate | | | | 67,846,00 |
| | Purchase, rental or leasing and installation of mac | | <u> </u> | | |
| | and equipment | | 🔲 \$ | \$_ | |
| | Construction or leasing of plant buildings and fac | cilities | [] \$ | □ \$ | |
| | Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger) | ets or securities of another | <u> </u> | □ ¢ | |
| | | | <u> </u> | ш.— | |
| | Repayment of indebtedness | | | | |
| | Working capital | | | | |
| | Other (specify): Intangible and Tangible Drilling Costs [SEE ATTACHED ADDENDUM FOR ADDITIONAL I | | \$ 983,046.00 | <u></u> s | |
| | General and Administrative Expenses and Organization E | ······································ | | | |
| | Ochera and Administrative Expenses and Organization E | Apenses (excludes \$7,000 from page 4) | \$ 58,908.00 | \$ | |
| | Column Totals | | 🔀 \$_1,041,954.00 | S_ | 67,846.00 |
| | Total Payments Listed (column totals added) | | | ,109,800. | .00 |
| | | D. FEDERAL SIGNATURE | | | |
| igr | sissuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-accr | nish to the U.S. Securities and Exchange Comn | nission, upon writter | | _ |
| ssı | uer (Print or Type) | Signature | Date | | |
| ./111 <i>1</i> | rvin & Meier Oil Co. | | October 21, 2005 | | |
| | ne of Signer (Print or Type) | Title of Signer (Print or Type) | | | |
|)av | rid W. Meier, Jr. | President | ···· | ···· | |
| | | | | | |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| | | E. STATE SIGNATURE | | | | | | | | |
|----------|--|--|-----------------------|------------|-------------|--|--|--|--|--|
| 1. | 1 | esently subject to any of the disqualification | | Yes | No ⊠ | | | | | |
| | See A | ppendix, Column 5, for state response. | | | | | | | | |
| 2. | The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law. | | | | | | | | | |
| 3. | 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. | | | | | | | | | |
| 4. | 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. | | | | | | | | | |
| | uer has read this notification and knows the content thorized person. | nts to be true and has duly caused this notice to be | e signed on its behal | f by the u | indersigned | | | | | |
| Issuer (| Print or Type) | Signature | Date | - | | | | | | |

Title (Print or Type)

President

Instruction.

Murvin & Meier Oil Co.

Name (Print or Type)

David W. Meier, Jr.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

| 1 | Intend to non-a investor | 1 to sell accredited rs in State 3-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | 4 Type of investor and amount purchased in State (Part C-Item 2) | | | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | |
|-------|--------------------------------|---|--|--------------------------------------|--|--|--------|--|----|
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| AL | | X | Oil and gas interests \$52,350 | 3 | \$52,350.00 | | | | × |
| AK | | | | | | | | | |
| AZ | | | | _ | | | | | |
| AR | | | | | • • | | | | |
| CA | | X | Oil and gas interests \$78,525 | 5 | \$78,525.00 | | | | X |
| СО | | | | | | | | | |
| СТ | | | | | | | | | |
| DE | | | | | | | | | |
| DC | | | | | | | | | |
| FL | | X | Oil and gas interests \$52,350 | 2 | \$52,350.00 | | | | X |
| GA | | X | Oil and gas interests \$87,250 | 2 | \$34,900.00 | | | | X |
| ні | | | | | | | | | |
| ID | | | | | | | | | |
| IL | | × | Oil and gas interests \$200,675 | 8 | \$148,325.00 | | | | X |
| IN | | X | Oil and gas interests \$17,450 | 1_ | \$17,450.00 | | | | X |
| IA | | X | Oil and gas interests \$52,350 | 2 | \$34,900.00 | | | | X |
| KS | | | | | | | | | |
| KY | | | | | | | | | |
| LA | | | | | | | | | |
| ME | | × | Oil and gas intersts \$8,725 | 1 | \$8,725.00 | | | | X |
| MD | | × | Oil and gas interests \$296,650 | 13 | \$279,200.00 | | | | X |
| MA | | | | | | | | | |
| MI | | × | Oil and gas interests \$34,900 | 1 | \$34,900.00 | | | | × |
| MN | | | | | | | | | |
| MS | | | | | | | | | |

APPENDIX

| 1 | | 2 | 3 | | | 4 | | 5 Disqual | lification | |
|-------|----------|---|--|--------------------------------------|--|--|---------------------------------------|---|------------|--|
| | to non-a | d to sell accredited es in State 3-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | |
| МО | | | | | | | | | | |
| МТ | | | | | | | | | | |
| NE | | | | | | | | | | |
| NV | | X | Oil and gas interests \$17,450 | 2 | \$17,450.00 | | | | × | |
| NH | | | | | | | | | | |
| NJ | | | | | | | | | | |
| NM | | | | | | | | | | |
| NY | | | | | | | | | | |
| NC | | X | Oil and gas interests \$95,975 | 4 | \$61,075.00 | | | | × | |
| ND | | | | | | | | | | |
| ОН | | X | Oil and gas interests \$17,450 | 0 | \$0.00 | No sales were made in this state | | | × | |
| ОК | | | | | | | · · · · · · · · · · · · · · · · · · · | | | |
| OR | | X | Oil and gas interests \$17,450 | 1 | \$17,450.00 | | | | X | |
| PA | | | | | | | | | | |
| RI | | | | : | | | | | | |
| SC | | X | Oil and gas interests \$95,975 | 5 | \$95,975.00 | | | | X | |
| SD | | | | | | | | | | |
| TN | | X | Oil and gas interests \$34,900 | 2 | \$34,900.00 | | | | × | |
| TX | | × | Oil and gas interests \$52,350 | 2 | \$34,900.00 | | | | × | |
| UT | | | | | | | | | | |
| VT | | | | | | | | | | |
| VA | | X | Oil and gas interests \$87,250 | 3 | \$87,250.00 | | | | X | |
| WA | | | | | | | | | | |
| WV | | | | | | | | | | |
| WI | | × | Oil and gas interests \$26,175 | 2 | \$26,175.00 | | | | × | |

| A | | | |
|---|--|--|--|
| | | | |
| | | | |

| 1 | to non-a | 2 it to sell accredited is in State 3-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | ice Type of in tate amount purcle (Part C | | Type of investor and amount purchased in State (Part C-Item 2) | | | | chased in State C-Item 2) | | Disqualification under State ULOI (if yes, attach explanation of waiver granted) (Part E-Item 1) | |
|-------|----------|---|--|---|--------|--|--------|-----|----|------------------------------|--|---|--|
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | | | | |
| WY | | | | | | | | | | | | | |
| PR | | | | | | | | | | | | | |

S.E.C. Form D - Notice of Sale of Securities Pursuant to Regulation D, Section 4(6) and/or Uniform Limited Offering Exemption Murvin and Meier Oil Co.

2005-6 Drilling Program - Final Filing

Addendum to Item C., Offering Price, Number of Investors, Expenses and Use of Proceeds (Page 5 of 9)

| | | Α | В | C | D |
|--|----------------|---|-----------------------|-------------------|---|
| ttem 1 (Aggregate Offering Price - Oil and Gas Interests - Dry Hole Costs Item 4a (Expenses in connection with offering) Item 4b (Adjusted Gross Proceeds) | s) | | | | USE OF PROCEEDS RECONCILIATION 1,116,800 7,000 1,109,800 |
| Item 5 Use of Adjusted Gross Proceeds -(estimates have boxes checked) |) | Payments to Officers, Directors & Affiliates | Payments to Others | Total Payments | |
| Salaries and fees Purchase of real estate (oil and gas leases) Purchase, rental or leasing and installation of machinery and equipmen Construction or leasing of plant buildings Acquisition of other businesses (including the value of securities involve offering that may be used in exchange for the assets or securities of and issuer pursuant to a merger) | ed in this | | 67,846 | | |
| 6 Repayment of Indebtedness 7 Working Capital 8 Other (specify) Intangible Drilling Costs General and Administrative Costs (\$50,228 less \$7,000 disclosed in Organization expenses | Item 4a) X X X | 983,046 43,228 15,680 | | | |
| Column Totals Total Payments (A+B = C) | X | 1,041,954 | 67,846 | X 1,109,800 | 1,109,800 |
| Plus All Expenses on Page 4, Item 4.a. (for Column D reconciliation | only) | | | 1,100,000 | 7,000 |
| Equals: Total Payments for Dry Hole Costs | | | | | 1,116,800 |
| NOTE 1 If wells are completed (i.e., not a dry hole), then assessments will be made to 8 Other (specify) | investors | | | | |
| Completion Costs - estimated | X | 60,000 | 1,293,600 | | |
| Equals: Total Completion Costs (estimated) - (A+B = C) | | | | X 1,353,600 | 1,353,600 |
| Total Payments, including possible Completion Costs | X | 1,101,954 | 1,361,446 | X 2,463,400 | |
| Plus All Expenses on Page 4, Item 4.a. | | | | 7,000 | |
| TOTAL PAYMENTS Including possible Completion Costs and | item 4a Exper | ises (for reconcil | liation purposes) | 2,470,400 | 2,470,400 |

NOTE 2

Additional Disclosure: Pages 7 - 9 of SEC Form D, Column 3 contains the "Type of security and aggregate offering price offered in state (Part C-Item 1)".

Column 3 contains the aggregate amount of securities offered in the individual state (whether or not the offer was accepted). Thus, the total amount in Column 3 will be the total amount offered (not merely sold).